Healthcare Update from the Front Lines Westchester County Association

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September 16, 2020

Agenda

- 1. About HANYS and the Suburban Alliance
- 2. New York's experience with COVID-19
- 3. Impact on our healthcare providers and state
- 4. Status of the pandemic nationwide
- 5. Preparations for a second wave
- 6. Our advocacy



OUR PARTNERS

- Greater New York Hospital Association
- Nassau-Suffolk Hospital Council
- · Northern Metropolitan Hospital Association
- Suburban Hospital Alliance of New York State
- · Iroquois Healthcare Alliance
- Pandion Healthcare: Education and Advocacy
- Western New York Healthcare Association
- Northern New York Hospital Association

LEADING HEALTHCARE ADVOCACY



EXPERT POLICY ANALYSIS



New York's COVID-19 wave



NY was one of the earliest hot spots in the nation.

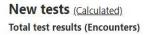
At our peak in April, NY hospitals were caring for more than 18,000 COVID-19 patients, many requiring intensive care with specialized staff and equipment.

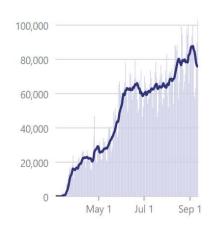
To date, about 90,000 COVID-19 patients have been hospitalized in NY.

HANYS' COVID-19 response

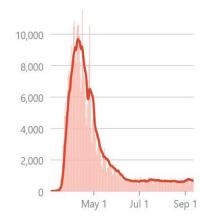
- Workforce needs
- PPE
- Testing capacity
- Regulatory relief
- Liability protections
- Relief funding

Flattening the curve

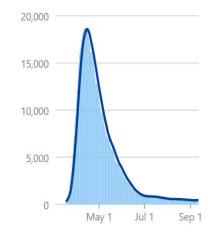




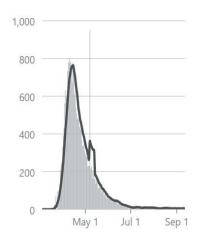
New cases (Calculated)



Current hospitalizations



New deaths (Calculated)





Source: https://covidtracking.com/data/state/new-york

Requirements and projections

- Surge capacity: Hospitals across the state were required to increase their capacity by a minimum of 50%.
- Elective surgery ban: Procedures were banned in all regions of the state for a number of weeks.

'Thousands of People Will Pass Away' From Virus, Cuomo Warns

Mayor de Blasio said the city had only a week's worth of medical supplies as the death toll continued to climb.

Published March 29, 2020 Updated March 30, 2020

CNBC

Cuomo: New York needs 110,000 hospital beds for coronavirus patients in 45 days and we only have 53,000 PUBLISHED WED, MAR 18 2020-11:40 AM EDT | UPDATED WED, MAR 18 2020-4:28 PM EDT

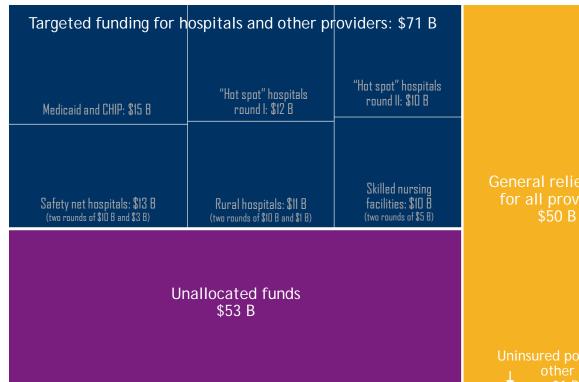
NEW YORK HOSPITALS WILL SUFFER AN ESTIMATED

\$ 20 - \$ 25 BILLION

AND NEW EXPENSES
IN COVID-19 RELATED LOSSES
AND NEW EXPENSES

According to an analysis completed for HANYS by Kaufman, Hall & Associates, LLC

Provider Relief Fund snapshot



 \$175B authorized by Congress

\$122B allocated;
 \$53B unallocated
 (as of Aug. 8, 2020)

NYS hospitals have accessed about \$9B (8% of total allocated funding)

New York state today: Budget

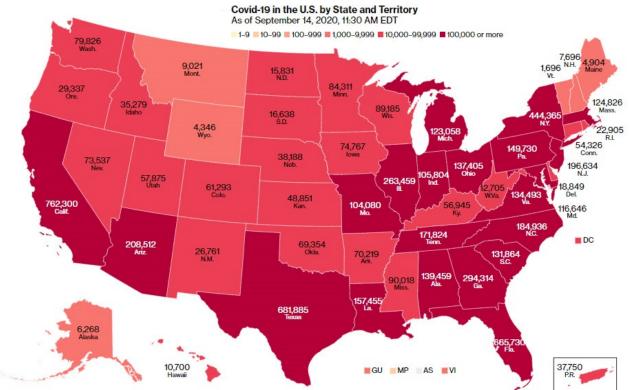
Current budget year (SFY 2020-2021)

- \$2 billion in angoing Medicaid reductions recommended by MRT
- Provides DOB with authority to make mid-year budget reductions
- Revised shortfall is about \$14 billion
- Additional current year cuts of up to 20% may be announced by end of September

DDB projects next year budget shortfall of ~ \$16 billion

Upcoming budget year (SFY 2021-2022)

The nation today



Source: Bloomberg



Fall preparations

- Fall brings new challenges :
 - As it gets colder, more time will be spent indoors
 - Schools are reopening
 - College campus outbreaks
 - Outbreaks continue in other states
 - Flu season is nearly here
 - Compliance fatigue

Fall preparations

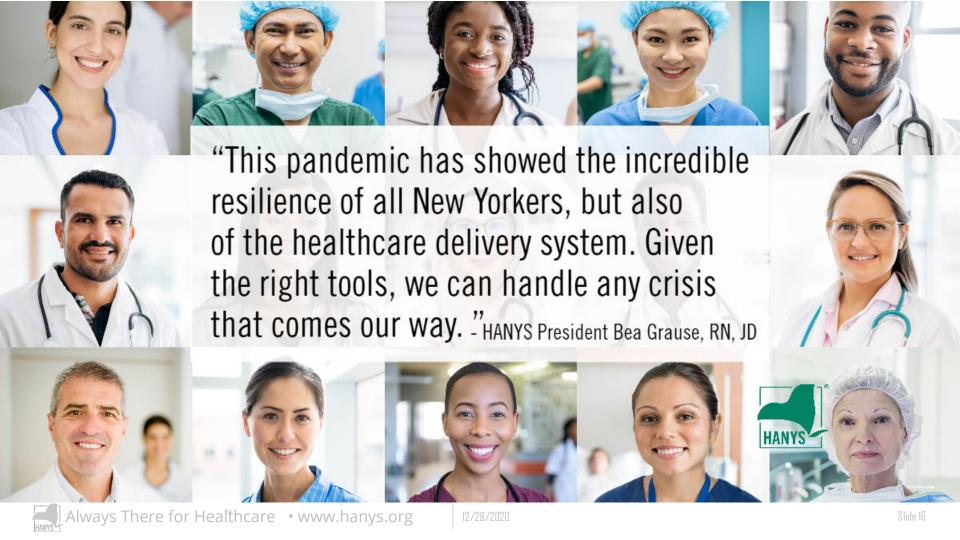
- Our healthcare providers and the state are preparing:
 - PPE protocols
 - Surge/flex plans
 - Expanding testing capabilities
 - Enhanced safety precautions
- Glimmers of hope:
 - Development underway for COVID-19 vaccine
 - New research in the medical treatment of COVID-19

Prevention basics

Protect Yourself Against COVID-19

- Frequently wash your hands.
- ✓ Use alcohol-based hand sanitizer (60% alcohol or higher).
- Avoid close contact with sick people
- Cover your coughs and sneezes
- Clean and disinfect surfaces
- Stay home when you are sick

Source: CDC, https://www.who.int/emergencies/diseases/novel-coronavirus-2019.



Questions and answers

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The Statewide Voice for New York's Hospitals and Health Systems